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A Macquarie Bank and CoreLogic joint venture

PropertyIQ™

PropertyIQ Strata Version V0.137.0 Release Notes

Features	

- Arrears Report Changes
  - We have added a checkbox called "**Split arrears into Fund Type**"
    - If this is selected, the overdue column on the arrears report will be split into 2 columns "Admin" and "Sinking"
    - This is only available when printing the Detailed Arrears Report.
      - ✓ **Please Note:** The sinking column name will change depending on the state/type the building has selected.
  - We have added a checkbox called "**Group Arrears by Schedule**"
    - If this is selected, when generating the report, each lot will be broken down into schedules with a schedule header row and schedule total row.
    - This is only available when printing the Detailed Arrears Report.
  - We have added a checkbox called "**Include Last Notice Details**"
    - When printing the detailed arrears report, we will now show the last notice date and notice type that was sent to the lot owner.
      - ✓ This is color coded for easier viewing:-
        - Black – Reminder Notice and Special Levies
        - Green – Arrears Notice
        - Orange – Legal Notice
        - Red – Final Notice

	▪ When printing the summary report, the report will automatically print a “Notice Date” column but **WILL NOT** show the Notice Type. ► We have now created an “Override email to post” tick box which is available within the Custom Merge Template screen. o When a user selects this tick box, the system will only Generate PDF’s and will ignore the email delivery settings on the lot owner card. o This function is available with doing a Lot Merge letter through FILE>LOTS>MERGE and when doing a committee member merge letter through FILE>BUILDINGS>INFO>COMMITTEE>MERGE COMMITTEE LETTER. ► We have now added the ability to bulk push documents to the portal from the FILE>DOCUMENTS screen. o In order to make this button available, a user will need to filter on the building they wish to send documents to, select multiple documents and the “Publish to Portal” button will become activated.
Bugs	► Fixed an issue where the Work Order Recipients were defaulting to Post. We have now made a change to have this automatically default to email if the recipient has an email address. If the recipient does not have an email address, it will default to post. o **Please Note:** If the recipient does not have an address either, the address section will merge blank. ► Recalculated the owner ledger report to no longer show waived interest on paid levies as this was throwing out the closing balance on the owner ledger report. Now both the Owner Ledger Report and the Owner Transaction Summary report balance with the Owner Ledger screen. ► Changed the arrears report header to ensure it uses the date and time in respect to the Time zone that is selected within UTILTIIES>SETTINGS. ► Fixed an issue where the “Do not charge interest to owner” tick box within the Repayment Plan Option on the lot card was still attracting interest.
Other	► We have now made the activity log Particulars section allow unlimited characters as it previously only allowed 100 characters. ► We have now added the building name and also the broker/insurer information on the insurance renewal diary report.

	► If a building is selected for the below types within NSW, all reports will now say “Sinking Fund” rather than “Capital Works” o Company o Community o Neighbourhood o Precinct ► As Google Chrome made a change, it no longer allowed a user to use the ENTER key when entering data to an entity picker. When a user entered in a value and pressed ENTER, google chrome cleared the value and did not allow the user to proceed, only the TAB key allowed the user to proceed. We have now made a change to PIQS to allow both the ENTER and TAB key within entity pickers.