PropertyIQ

Release Notes June 2022

PropertyIQ Version 0.234.0
Portal Version 3.0

TABLE OF CONTENTS

Summary **2**

Lots screen – New 'Schedules' column 2

BAS – GST reconciliation 2

General 2

Detailed screenshots **3**

Item 1 – Lots screen > New 'Schedules' column 3

View Schedules column on lot screen 3

Enable setting 'Include Schedules on lot screen' 3

SUMMARY

LOTS SCREEN – NEW 'SCHEDULES' COLUMN

1. **Lots screen > New 'Schedules' column** – You can now optionally add a 'Schedules' column to the main lots screen so you can view and filter lots by schedule.
    - The column can be added/removed at any time using an application setting called 'Include Schedules on Lot screen' available under *Utilities>Settings>Application Settings* tab. By default, the 'Schedules' column will not be visible on the main lots screen.
    - Once the setting is enabled, the 'Schedules' column will appear on the lots screen between the existing *Owner* and *Street No* columns.
    - The column will list all active schedules that the lot contributes to, with each schedule being separated by a comma. If the list of schedules exceeds the column width, an ellipsis "…" will show at the end to indicate there is more to view. You can hover your mouse over the cell to see a popup that shows all the detail.
    - The column has sorting and filtering capability, similar to other columns on the lots screen.

    Refer screenshots below.

    What you need to do

    - If you want to view the new 'Schedules' column on the main lots screen, you'll need to **manually enable the setting** called 'Include Schedules on Lot screen' under *Utilities>Settings>Application Settings* tab. See more here.

BAS – GST RECONCILIATION

2. **BAS > GST Reconciliation** – Improvements have been made to the BAS process to ensure that buildings with a tax setting of "Accrual" are excluded from GST Reconciliation reports and journals in all cases.
   This change has been made to avoid user confusion, as the GST Reconciliation functionality should only be used for buildings with a tax basis of "Cash".
   Additionally, the BAS generation screen has been updated:
    - to show a disclaimer to this effect under the report options; and
    - when generating BAS for a single building with a tax setting of "Accrual", the GST Reconciliation report and journal options will be hidden so they can't be selected.

GENERAL

3. **Variable charges > GST status of chargeback levies** – For buildings with 'split fees' mode enabled for variable charges (charges per schedule); an issue has been fixed so now any chargeback levies created will use the GST status of the Schedule under which the transaction is being raised against. Previously, the building's GST status was always being used for chargeback levies.
4. **Lots > Paid To date** – An issue has been fixed where levy cancellations were altering a Lot's *Paid To* date.
5. **Receipting > TXN Auto-Fill –** When receipting a dishonoured payment (a negative amount) using the TXN Receipting screen, an issue has been fixed where using the *Auto-Fill* button was allocating the amount against the *Interest* field, instead of the *Amount* field as expected.

DETAILED SCREENSHOTS

ITEM 1 – LOTS SCREEN > NEW 'SCHEDULES' COLUMN

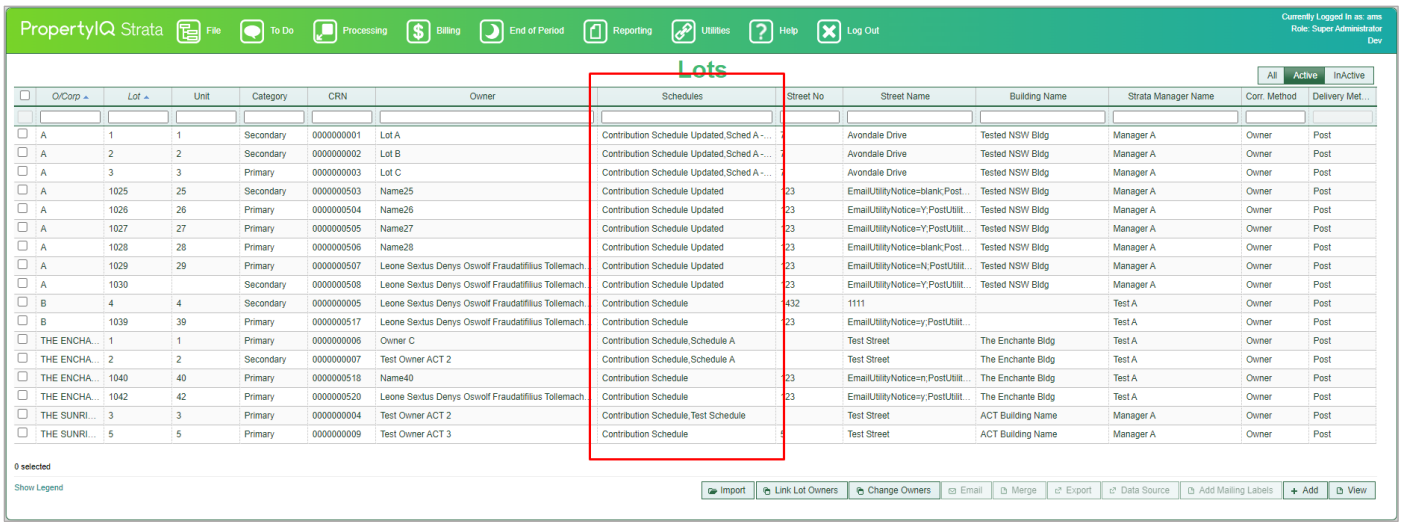
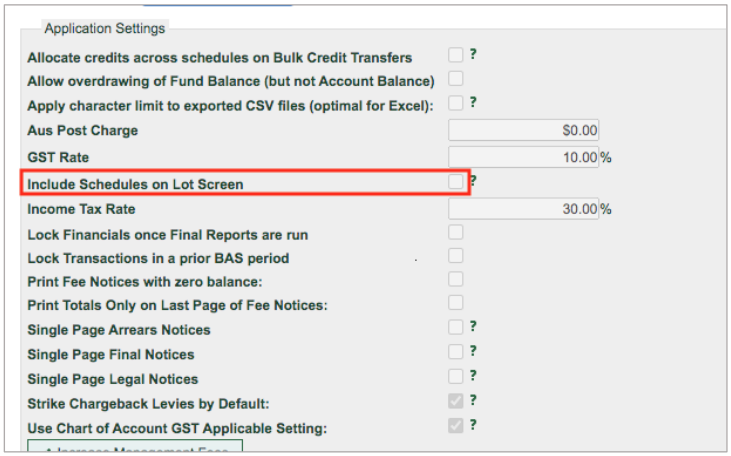
You can now optionally add a 'Schedules' column to the main lots screen so you can view and filter lots by schedule.

- The column can be added/removed at any time using an application setting called 'Include Schedules on Lot screen' available under *Utilities>Settings>Application Settings* tab. By default, the 'Schedules' column will not be visible on the main lots screen.
- Once the setting is enabled, the 'Schedules' column will appear on the lots screen between the existing *Owner* and *Street No* columns.
- The column will list all active schedules that the lot contributes to, with each schedule being separated by a comma. If the list of schedules exceeds the column width, an ellipsis "…" will show at the end to indicate there is more to view. You can hover your mouse over the cell to see a popup that shows all the detail.
- The column has sorting and filtering capability, similar to other columns on the lots screen.

What you need to do

- If you want to view the new 'Schedules' column on the main lots screen, you'll need to **manually enable the setting** called 'Include Schedules on Lot screen' under *Utilities>Settings>Application Settings* tab.

VIEW SCHEDULES COLUMN ON LOT SCREEN



ENABLE SETTING 'INCLUDE SCHEDULES ON LOT SCREEN'