PropertyIQ™

Release Notes Version 145.0 -145.1

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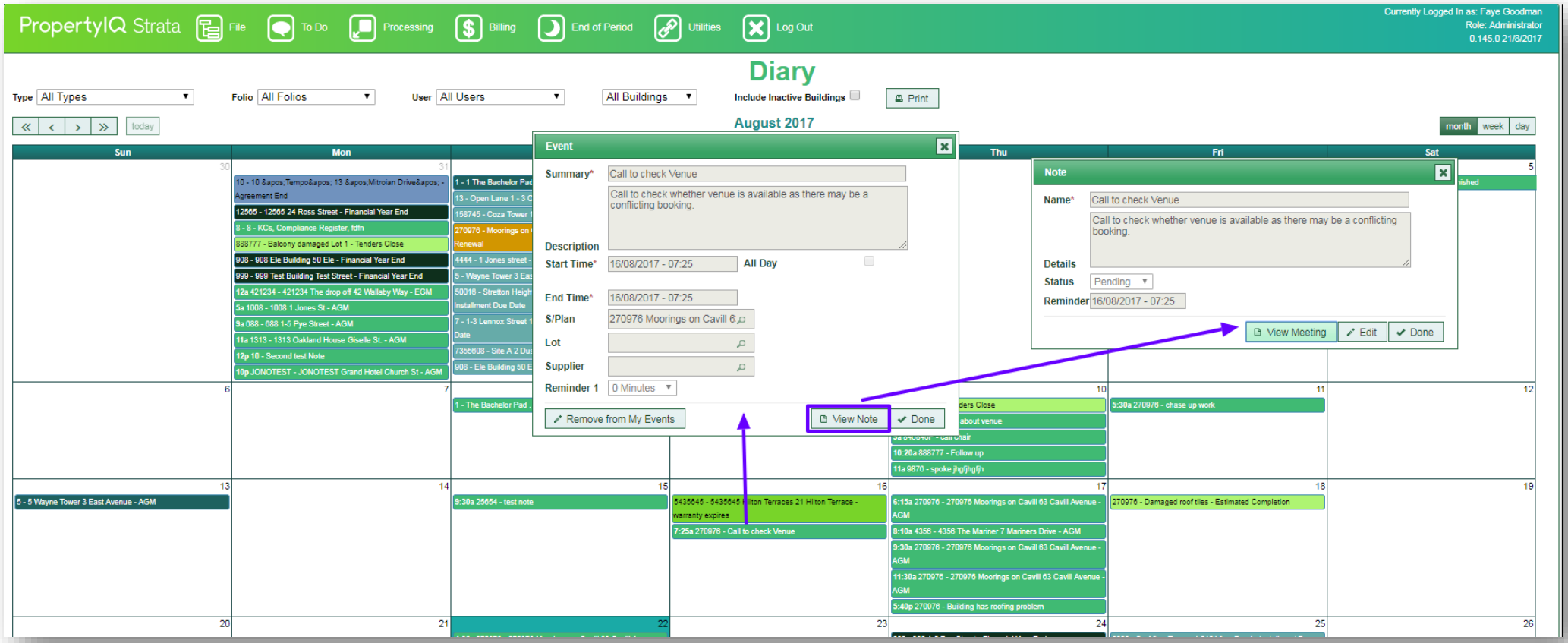
SUMMARY

Features	1. Diary Notes – when you click on a Diary Reminder that was created by a manual note within an item card, a new button now allows you to click through to the item it was created from. For example, if the note was created in a Meeting card, you can click through to that Meeting Card. To Do >Diary
Program Improvements and Bug Fixes	2. When printing Due Notices, the option to transfer credits will now appear when you click on Search. This is earlier than it used to appear. This is to prevent notices that you had previously de-selected, being re-selected when you run a transfer of credits. Billing>Due Notices. 3. Building Card – Tick box "All Inclusive" now reads "All Inclusive Fees" to clarify what it means. This is just a reminder to you that the fees are all inclusive and does not have any effect when you create charges or run fee schedules. File>Buildings>Building Card. 4. You can now produce a Strata roll with split schedules for Buildings that have more than one Contribution schedule. End of Period>Reporting>Building>Strata Roll. . 5. When you print a Strata Roll for a Building with multiple Contribution Schedules the common page will show the UOL for each Lot in Victoria and the UOE for each Lot in all other States. End of Period>Reporting>Building>Strata Roll. **6. Opening Balance Issues Fixed** An issue where editing and saving a Building "unlocks" previously locked opening balances, has been fixed. File>Buildings>Building Card>Opening Balances An issue where editing and saving a Building after saving the Balance Start date (from the Opening Balance Screen) can reset the balance start date has been fixed. File>Buildings>Building Card>Opening Balances An Issue where Locking and Unlocking Balances was not showing in the log of changes, has now been fixed. File>Buildings>Building Card>Opening Balances An Issue where saving or changing a Building's balance start date (from the opening balance screen) was not showing in the log of changes, has now been fixed. File>Buildings>Building Card>Log of Changes tab.

	7. A new tick box has been added to the Account details section of Chart of Accounts “GST Applicable” in preparation for future program improvements. There is no need to change anything in your Chart of Accounts at this time. File>Chart of Accounts>Add Account. 8. Invoices – if you try to change the Building an invoice is assigned to and there has been a payment already made against that invoice, you will no longer be able to change the Building. To Do>Supplier Transactions. 9. When Generating an Arrears Report, an issue where some inactive Buildings were appearing on the report, has now been fixed. End of Period >Reporting>Lot>Arrears Report.

DETAILED SCREENSHOTS

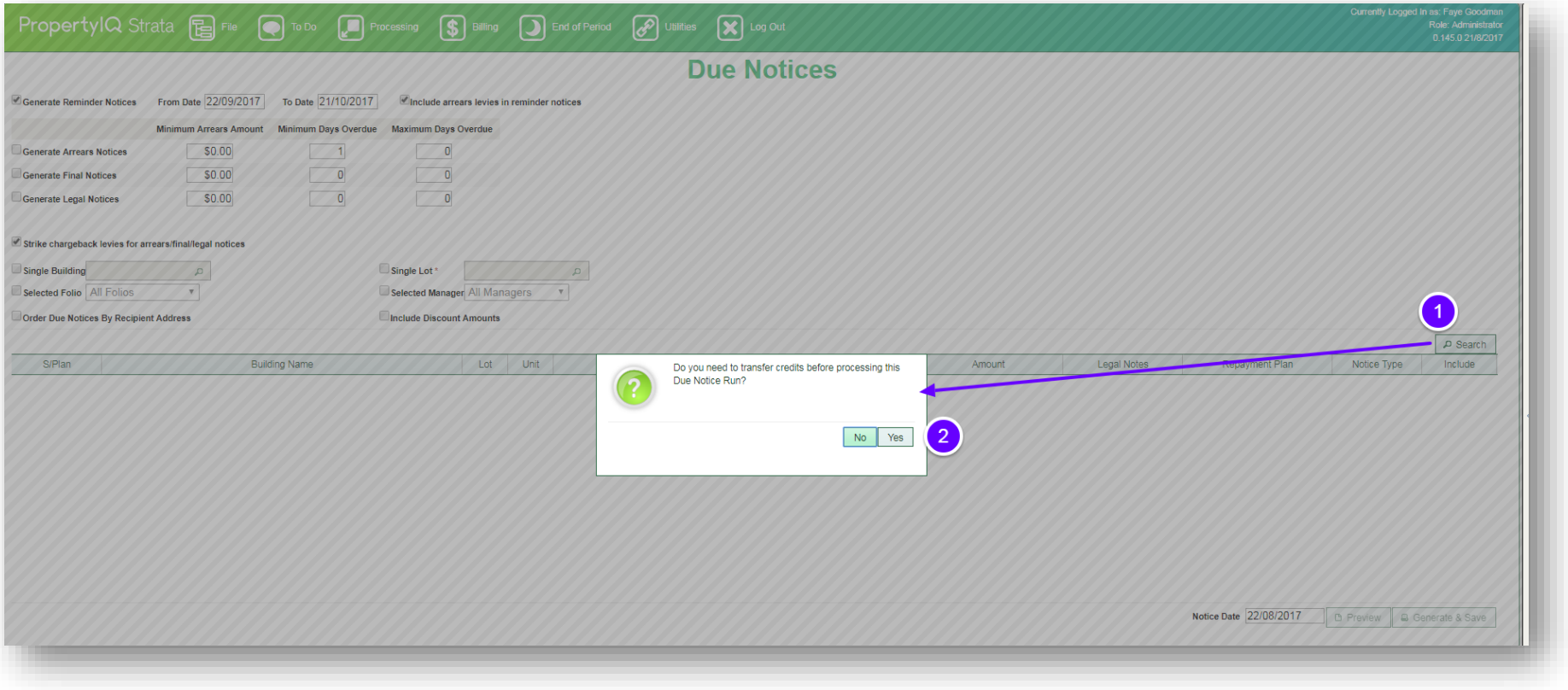
ITEM 1 – VIEW THE ITEM CARD THAT A MANUAL NOTE WAS CREATED IN FROM THE DIARY SCREEN



ITEM 2 – DUE NOTICES - OPTION TO TRANSFER CREDITS NOW APPEARS EARLIER

When conducting a Due Notice run, when you click “Search” to find the levies that fit your search criteria, the Transfer levies option will pop up immediately. This is to prevent levies that had previously been de-selected, being re-selected when you process transfer credits.

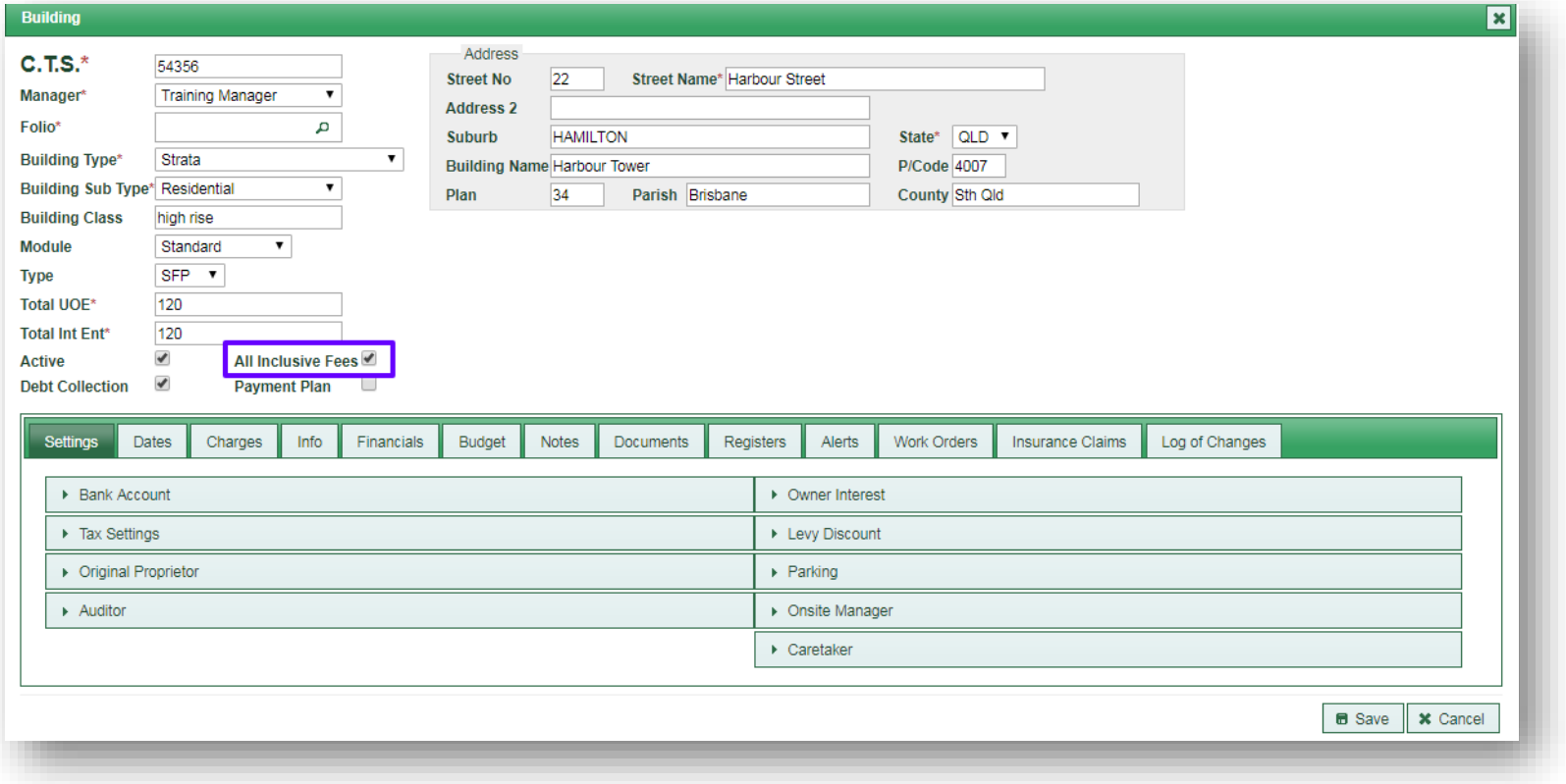
1. Click the Search button
2. You will now see the option to transfer credits immediately



ITEM 3 – BUILDING CARD – THE "ALL INCLUSIVE" TICK NOW READS "ALL INCLUSIVE FEES

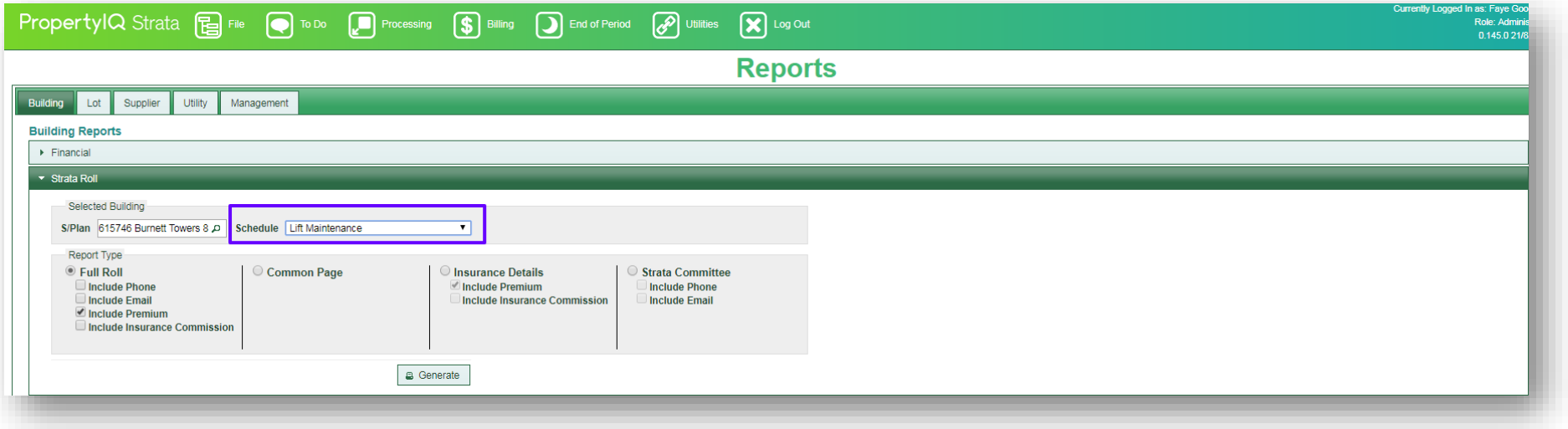
Building cards now have a tick box that reads "All Inclusive Fees" to clarify what it means

This tick box is just a reminder to you not to charge for extra activities for this building. It won't have any effect on your management charges.



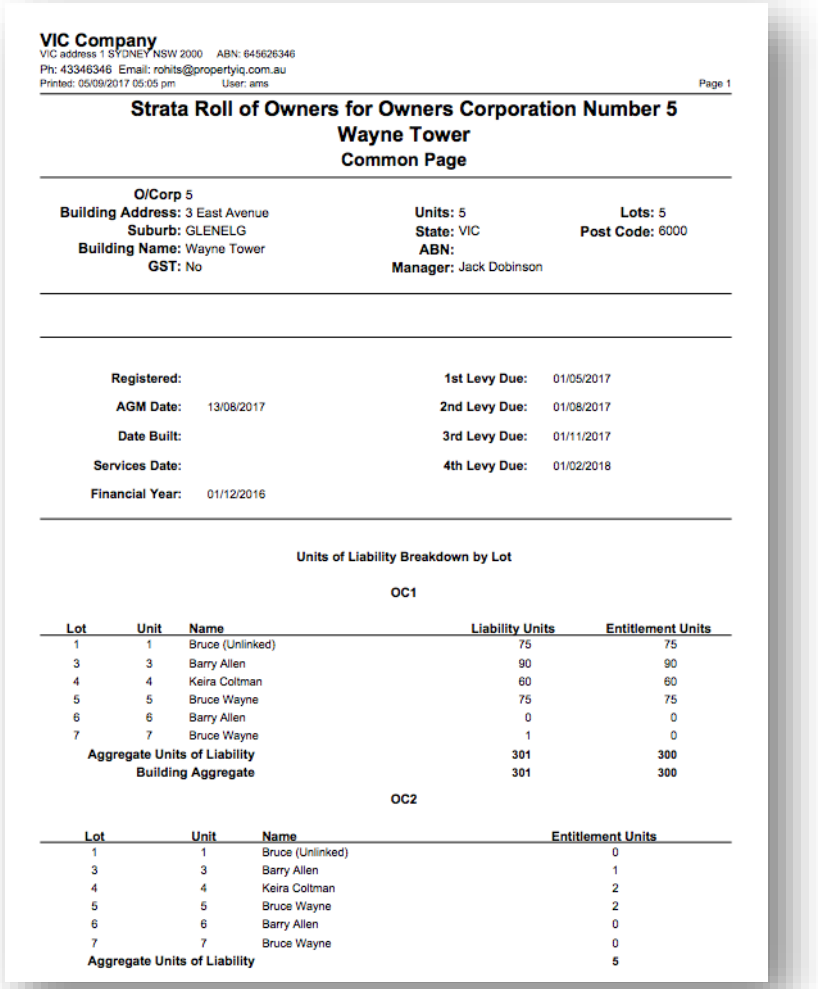
ITEM 4 – WHEN PRINTING A STRATA ROLL FOR A BUILDING WITH MULTIPLE CONTRIBUTION SCHEDULES, YOU CAN NOW CHOOSE TO PRINT BY SCHEDULE

End of Period > Reporting > Strata roll



ITEM 5 - STRATA ROLL REPORT

The Strata roll report common page now shows the UOL for each Lot in Victoria and the UOE for each Lot in all other States and Territories.



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Strata Roll of Owners for Owners Corporation Number 5
Wayne Tower
Common Page

O/Corp 5
Building Address: 3 East Avenue
Suburb: GLENELG
Building Name: Wayne Tower
GST: No

Units: 5
State: VIC
ABN:
Manager: Jack Dobinson

Lots: 5
Post Code: 6000

Registered:
AGM Date: 13/08/2017
Date Built:
Services Date:
Financial Year: 01/12/2016

1st Levy Due: 01/05/2017
2nd Levy Due: 01/08/2017
3rd Levy Due: 01/11/2017
4th Levy Due: 01/02/2018

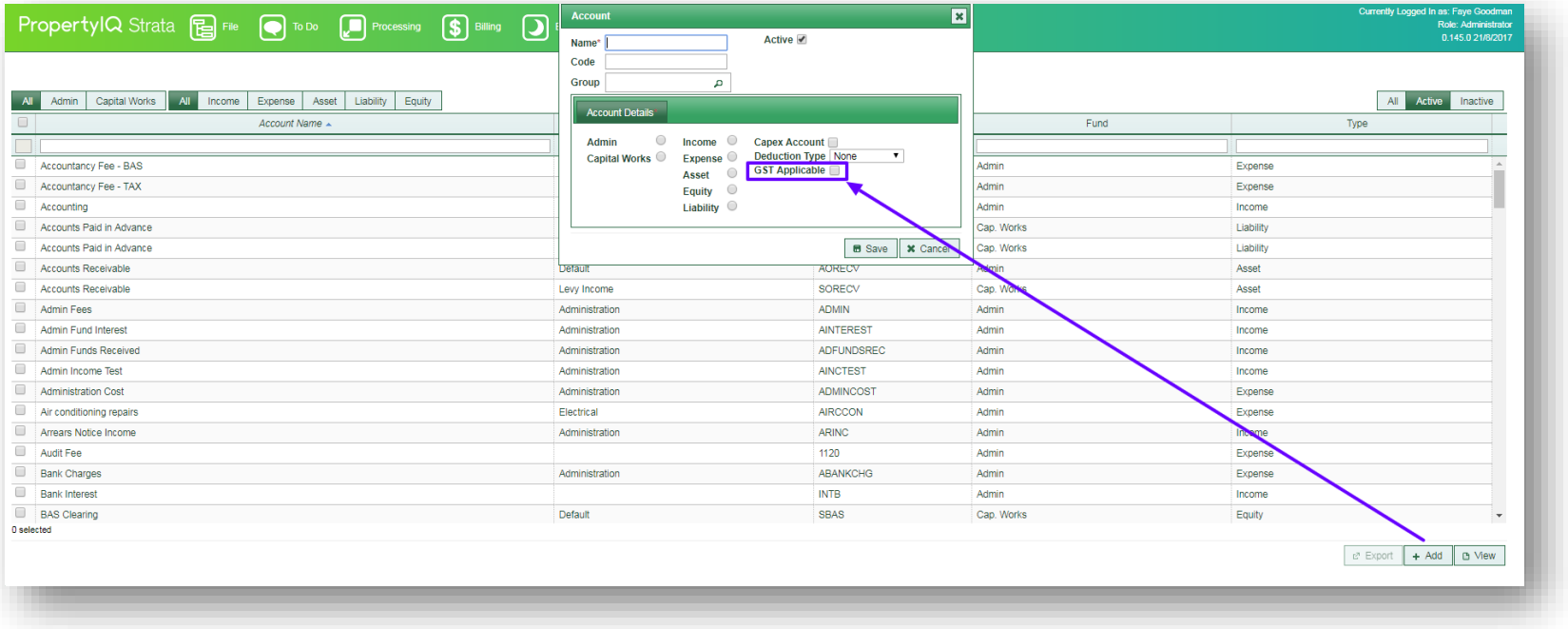
Units of Liability Breakdown by Lot

OC1

Lot	Unit	Name	Liability Units	Entitlement Units
1	1	Bruce (Unlinked)	75	75
3	3	Barry Allen	90	90
4	4	Keira Coltman	60	60
5	5	Bruce Wayne	75	75
6	6	Barry Allen	0	0
7	7	Bruce Wayne	1	0
Aggregate Units of Liability			**301**	**300**
Building Aggregate			**301**	**300**

OC2

Lot	Unit	Name	Entitlement Units
1	1	Bruce (Unlinked)	0
3	3	Barry Allen	1
4	4	Keira Coltman	2
5	5	Bruce Wayne	2
6	6	Barry Allen	0
7	7	Bruce Wayne	0
Aggregate Units of Liability			**5**

ITEM 7 – NEW TICK BOX WHEN CREATING A NEW CHART OF ACCOUNTS ITEM

This tick box is for future developments – you don't need to do anything with it at the moment