

Mailing labels

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INTRODUCTION TO MAILING LABELS

The mailing labels function allows you to print multiple mailing labels.

GETTING STARTED

Before you access the mailing labels centre, you need to generate your mailing labels, although some labels can be generated straight from the mailing centre – see the instructions below in this manual.

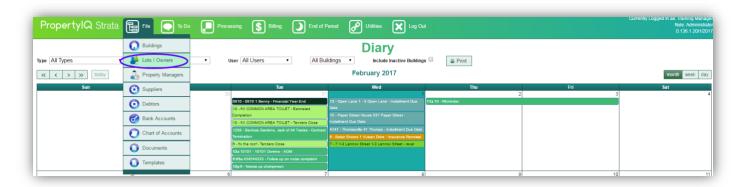
Once the labels are created you can print in bulk from the mailing labels function

CREATING LOT OWNER MAILING LABELS

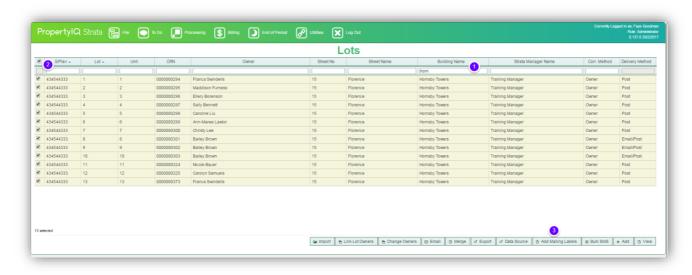


Go to the

Menu and click on Lots/Owners



- 1. Type some key letters in any of the boxes on the top line to refine your search and find the owners you want to print
- 2. Click in the boxes on the left side of the page to select the owners you want. Or click in the top line to select all owners on the screen
- 3. Select Add Mailing Labels



- 1. Tick the type(s) of recipients for each lot owner that you want to generate the labels for
- Click on the + Add button to generate the mailing labels job



This will create pending labels in the mailing labels section for you to print later.

CREATING COMMITTEE MEMBER MAILING LABELS

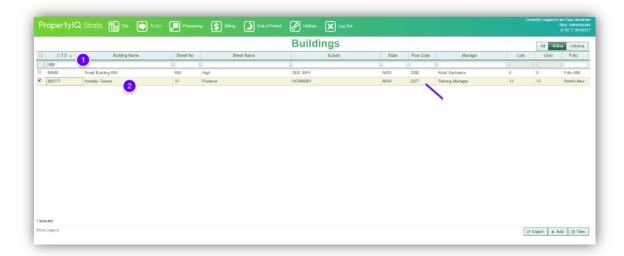
You can create mailing labels for committee members for sending committee correspondence.

Go to the

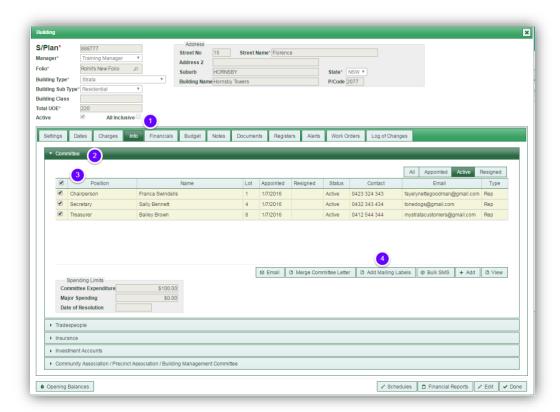
menu and Select Buildings



Type some key letters in the empty boxes on the top line to refine your search and find the Building you want.



- 1. Once the building card is open, click on the Info tab
- 2. Click on the little white arrow on the committee accordion to open it
- 3. Click on the boxes on the left to select the committee members you want to create labels for, or tick the box on the top line to select all
- 4. Click the Add Mailing Labels button to create the mailing labels



CREATING SUPPLIER MAILING LABELS



and select Suppliers



- Type some key letters in any of the boxes on the top line to refine your search and find the Suppliers you want to print labels for
- 2. Click in the boxes on the left side of the page to select the Suppliers you want. (Or click in the top line to select all Suppliers on the screen)
- 3. Click on the Add Mailing Labels button

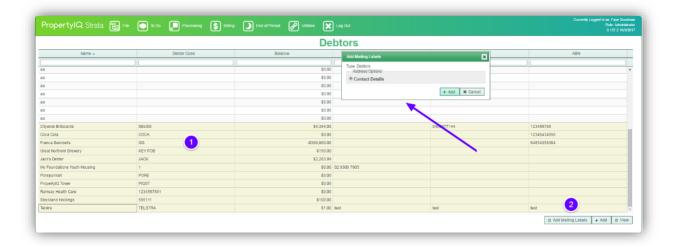


CREATING DEBTOR MAILING LABELS





- To select an individual Debtor click on the line to highlight them or to select multiple debtors, hold your control key
 down and click on the Debtors you want to select.
- 2. Click on Add mailing labels to create pending mailing labels for the debtors you have selected.



THE MAILING LABELS CENTRE

To access the Mailing Labels Centre, go to the



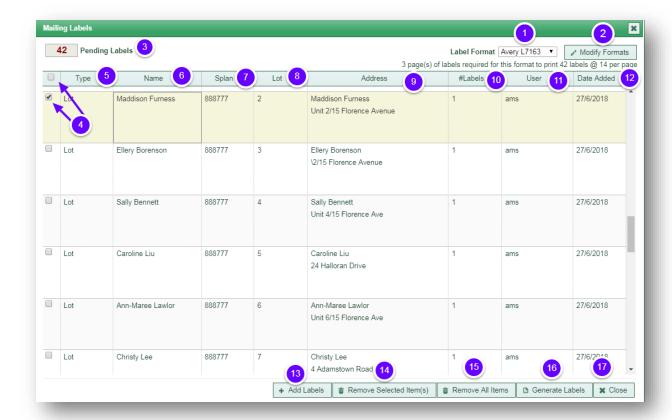
Centre, go to the Menu and select Mailing Labels



MAILING LABELS SCREEN

- 1. Any formats you have created show here. You can click on the dropdown list to see all the formats. See the section below "Modify Formats" for instructions on how to create different formats.
- 2. Click on the *Modify Formats* button to add new formats or edit existing formats. See the section below "Modify Formats" for instructions on how to create different formats
- 3. If you have already created some labels, they will have the status of *Pending* and the number of pending labels shows here
- 4. Click on the individual boxes on the left of the screen to select labels individually or click in the box on the top line to select all
- 5. The type of label show here. I.E. Lot, Supplier or Debtor. Click on the column heading to order the screen by that heading
- 6. The name of the label recipient shows here. Click on the column heading to order the screen by that heading
- 7. If ithe label is a lot owners label, the strata plan the lot is attached to shows here. Click on the column heading to order the screen by that heading.
- 8. If the label is a lot owners label, the lot number shows here. Click on the column heading to order the screen by that heading
- 9. The address shows here. Click on the column heading to order the screen by that heading
- 10. The number of labels for that recipient shows here. Click on the column heading to order the screen by that heading
- 11. The user that created the label shows here. Click on the column heading to order the screen by that heading
- 12. The date the label was created shows here. Click on the column heading to order the screen by that heading
- 13. Click on the *Add Labels* button to add labels directly from the Mailing Centre. See the section below "Add mailing labels" for instructions on how to add labels directly from the mailing labels centre.

- 14. Click on the Remove Selected Items button to remove pending labels that you have selected on this screen
- 15. Click on the Remove All Items button to remove all pending labels from the mailing centre
- 16. Click on the Generate Labels button to generate the selected labels for printing when you are ready to go
- 17. Click Close to exit the Mailing Labels centre



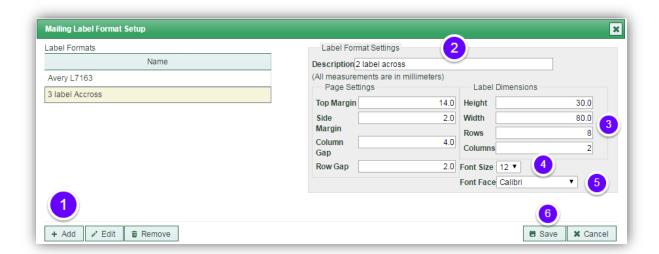
MODIFY FORMATS

You can modify the size and style of your labels to suit your label stationery.

Click on the Modify Formats button.

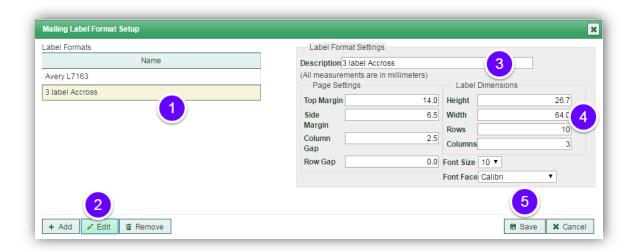
Add a New Format

- 1. To add a new Format click on the +Add button
- 2. Type a name for the new label format
- 3. Measure your actual labels carefully and type the details here
- 4. Select the font size from the dropdown list
- 5. Select the font from the dropdown list
- 6. Click Save to save the new format



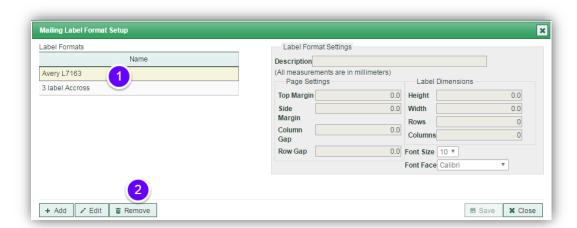
Edit an Existing Format

- 1. Click on the format you want to edit to highlight it
- 2. Click on Edit to start editing the format
- 3. You can overtype the existing description if you want
- 4. You can overtype the existing dimensions if you want
- 5. Click Save to save your changes



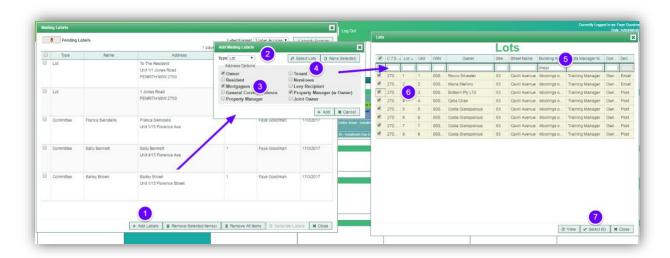
To Remove a Format

- 1. Click on the Format you want to remove to highlight it
- 2. Click on the Remove button to remove it



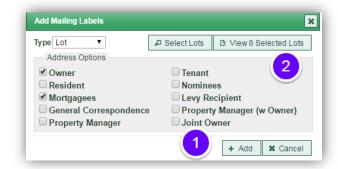
CREATING LOT OWNER LABELS DIRECTLY FROM THE MAILING CENTRE

- 1. Click on the +Add Labels button
- 2. Choose Lot from the drop down list.
- 3. Tick the address options you want
- 4. Click on the Select Lots button to search for the lots you want to include.
- 5. Type some key letters in any of the empty boxes on the top row to refine your search
- 6. Click in any of the boxes on the left to select lot owners individually or click in the top box on the left to select all lots
- 7. Click on the Select button to select the lot owners that are highlighted on the screen



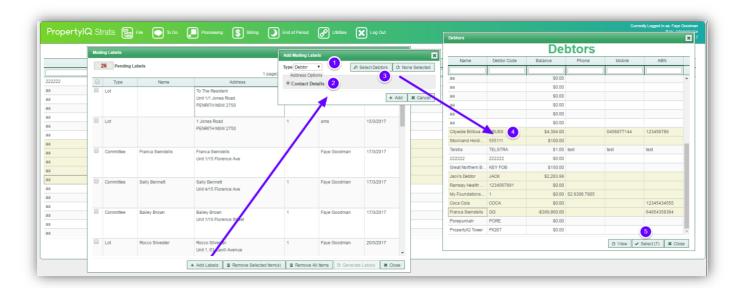
Once you have clicked the Select Button:

- 1. Click Add to create the labels. This will create Pending labels for the Lot/Owners you have selected.
- 2. Click on the View Selected Lots button if you want to view the Lot/Owners you have created pending labels for



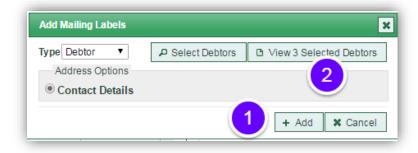
CREATING DEBTOR MAILING LABELS DIRECTLY FROM THE MAILING LABELS CENTRE

- 1. Click on the +Add Labels button
- 2. Choose Debtor from the type drop down list
- 3. Click on the circle (radio dial) to include the debtor'(s) contact details
- 4. Click on the Debtor you want or to select multiple debtors, hold your control key down
- 5. Click on the Select button to select the debtors you want.

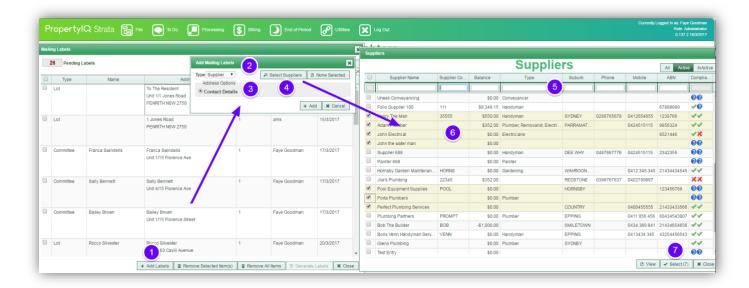


Once you have clicked the Select Button:

- 1. Click +Add to create the Labels. This will create pending labels for the Debtors you have selected.
- 2. Click on the View Selected Debtors button If you want to view the Debtors you have created labels for

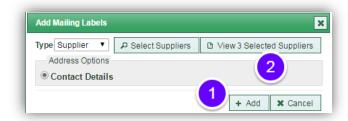


- 1. Click on the Add Labels button
- 2. Select Supplier from the drop down list
- 3. Click on the circle to include the Supplier(s) contact details
- 4. Click on the Select Suppliers button to search for the Supplier(s) you want
- 5. Type some key letters in the empty boxes on the top line to refine your search
- 6. Click on the Suppliers you want to highlight them or click in the box on the top left to select all.
- 7. Click on the Select button to create Labels for the Suppliers you have selected.



Once you have clicked the Select Button:

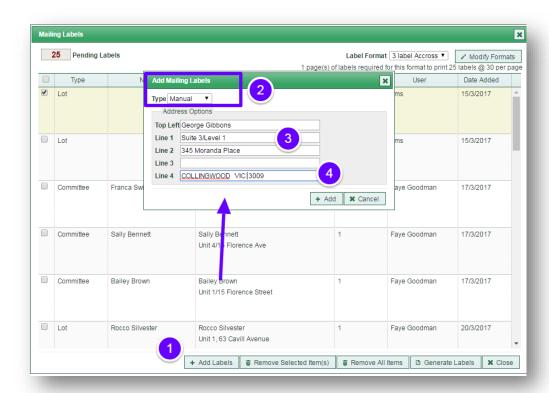
- 1. Click +Add to create the Labels. This will create Pending labels for the Suppliers you have selected.
- 2. Click on the View Selected Suppliers button If you want to view the Suppliers you have created labels for



CREATING MANUAL MAILING LABELS DIRECTLY FROM THE MAILING LABELS CENTRE

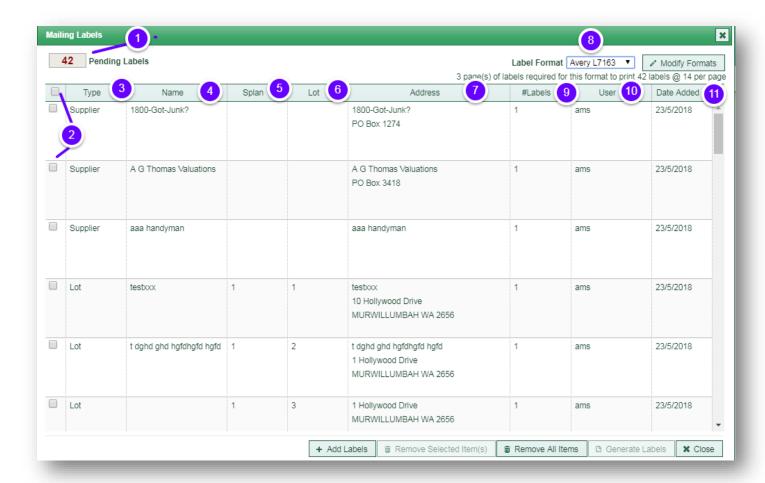
1. Click on the +Add Labels button

- 2. Choose Manual from the Drop down list
- 3. Type the details you want to appear on the label
- 4. Click on the +Add button to create the Pending labels



The Mailing Centre will show all the Pending Labels you have just created.

- 1. The number of pending labels shows here
- 2. You can select all by clicking in the box on the top line or select individual labels by clicking on the boxes
- 3. The type shows in this column, click on the column heading to order the screen by type
- 4. The name shows in this column, click on the column heading to order the screen by type
- 5. The Strata Plan number (if applicable) shows in this column, click on the column heading to order the screen by Strata Plan number
- 6. The Lot number (if applicable) shows in this column, click on the column heading to order the screen by Lot number
- 7. The Address shows in this column, click on the column heading to order the screen by Address
- 8. The label format shows here
- 9. The number of labels for this address shows in this column
- 10. The user ID of the user that created the label shows in this column
- 11. The date the label was added shows in this column



PRINTING THE PENDING LABELS

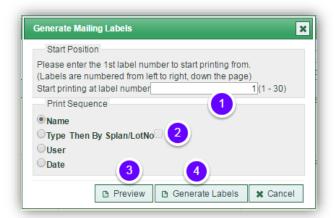
- 1. Click on the box on the left in the top row to select all or
- 2. Click on on the boxes on the left to select or deselect individual labels

- 3. Click on the Remove Selected Items box to remove any selected labels altogether
- 4. Click on the Remove All Items button to remove all labels
- 5. Click on the Generate Labels button to generate all the selected labels



- 1. By default the labels will start printing from label number 1, but if you have any part printed label sheets, you can alter
- 2. By default the labels will print in Name order but you can alter by clicking on the appropriate circle (radio dial) if you want
- 3. Clilck Preview to create a PDF preview of how your labels will look. This will automatically create a PDF that will open in a new tab

Perfect Plumbing Services Perfect Plumbing Services Pool Equipment Supplies
22 Country Road 22 Country Road 4 Edgeworth David Avenue
COUNTRY NSW 3445 COUNTRY NSW 3445 HORNSBY NSW 2077



4. Click Generate Labels to generate a PDF that you can print onto your label stationery

