# PropertylQ

## Information Certificates – Tasmania

## TABLE OF CONTENTS

Intr	oduction	0
	Information certificate template	0
	Generating an information certificate	0
	Editing the document	3

### INTRODUCTION

An information certificate is a legal document that discloses specified information about a lot. Usually is required to provide information about a lot when it is being sold.

As these documents have different titles, depending on what State or Territory they are in, PropertyIQ uses the name information certificates across all States.

In Tasmania , the information certificate is called a Section 83 certificate.

You can generate information certificates from a lot owner's card.

#### INFORMATION CERTIFICATE TEMPLATE

Before generating information certificates, you should ensure the standard merge template is configured for your company. For full details about templates, see the manual "Templates"

PropertyIQ Strata	• 💽 To Do	Processin	g SBilling	End of Period	Reporting	<b>Utilities</b>	?Help	Log Out			Currently Logged In as: ams Role: Super Administrator 0.183.1 2/9/2019
				Те	mplates	5					
Standard Merge Templates	Custom Merge Terr	nplates Standar	d Email Templates	Custom Email Templates							
NSW QLD VIC T	AS SA NT	WA ACT ALI	Macquarie Bar	nk Westpac ALL							
	Name			Туре		State	Bank Typ	pe	Folio	Selected -	
TAS Section 83 Certificate			TAS Section 83 Cert	ificate		TAS				V	

#### GENERATING AN INFORMATION CERTIFICATE

You can generate an information certificate from the lot owner card.



PropertyIQ Strata	Far 💽 76 De	Processing S Billing D End of	Penad 🧬 Utilities 🗶 Log O	ut		Currently Logged In as Training Mana Role, Administra 0.136.1.20/1/20
Type All Types	Buildings	User All Users      All B	uildings • Include Inactive Building February 2017	ps 🗉 🛛 🚊 Print		month week da
Sun	Suppliers     Dettors     Dettors     Dettors     Dettors     Dettors     Documents     Documents     Tempolates	The second secon	Wed 13. Open Last 1. 3. Open Last to identified the Dec 14. Open State 1. So Open Last to identified the Dec 15. Open State 1. Open Last to identified to the Dec 15. Open State 1. Decent J. States 1. Another to the Dec 17. I States 2. Decent 1. 2 Last to the Dec 17. Decent I. To the Decent I. T	The	- Fri	3 Sat
		6	7	8	9	10

	pertyn				- normality			tes 🔽 totox				0 136 1 2011/21
							L	ots				
11	0.7.5	Lot -	Unit	CRN		Outer	Street No	Street Name	Building Name	Strata Manager Name	Cor: Method	Delivery Metho
27	10976								moor			
270	0976	1	1	0030030336	Rocco Silvestor		63	Cavill Avenue	Moorings on Cavill	Training Manager	Owner	Post
27	0976	2	2	0000000337	Maria Stellaro		63	Carill Avenue	Moorings on Cavil	Training Manager	Owner	Post
27	0976	3	3	0000000330	Boltech Pty LTd		63	Cavill Avenue	Moorings on Cavil	Training Manager	Ovmer	Post
270	0976	4	14	0000000139	Cella Chan		63	Cavill Avenue	Moorings on Cavill	Training Manager	Owner	Post
								80				

- 1. Enter some key letters to find the lot you are looking for
- 2. Highlight the lot owner. View (or double click on the lot owner) to open the lot card

Plan*	161616 The Derwen	t 53 Hobart S	Street	٥P	Owner Info Owner Name	* Angelina (	Capriosa								č Change Ov	vner
Lot	2 Unit 202	Stree	t No 53		(Ah)			Email	an	gelinacaprio	sa@hotrr	ail.com.au		L		
reet Name*	Hobart Street				(Bh)			Salutation								
Buburb* HOBART				Mobile	0414 343 232		Conta	ontact Name								
cessory Uni	t				Fax			Paid to	0		Las	t Settled				
E.	50				Committee N	lember: N										
N	000000104															
Debt Colle     Stage     Notes	ction	de from Deb	t Collection	?			7	Building Deb	ot Collection	n:YRe	payment	Plan: N	Legal Act	ion: N		
Debt Colle Stage Notes Contact	Ction     Exclu     The Delivery	de from Deb	t Collection	? Notes	Documents	Alerts	SMS	Building Deb	t Collection	n: Y Re	payment	Plan: N	Legal Act	ion: N		
Debt Colle Stage Notes Contact Owner	ction	de from Deb	t Collection	? Notes	Documents	Alerts	SMS	Building Deb	Log of Cha	n: Y Re	payment	Plan: N	Legal Act	ion: N		
Contact	ction Ction Exclu Info Delivery Address twner	de from Deb	t Collection	? Notes	Documents	Alerts	SMS	Building Deb	Log of Cha sidence Ad	n: Y Re nges dress	payment	Plan: N	Legal Act	ion: N		
Debt Colle Stage Notes Contact	ction ¢ Exclu Info Delivery Address wner cy Details	de from Deb	t Collection	? Notes	Documents	Alerts	SMS	Building Deb	Log of Cha sidence Add	nges dress	payment	Plan: N	Legal Act	ion: N		

Select Info Certificate to start the info certificate generation

- 1. If the building has more than one contribution schedule, you can choose to either print for a single schedule or consolidated schedules
- 2. Today's date is the default, but you can use the calendar to update or overtype with a different date
- 3. Enter the details of the requesting party
- 4. Enter any liabilities, legal action or other matters that need to be disclosed
- 5. Select which register reports you want to print. Selected register reports will be generated as a PDF and attached to the information certificate.
- 6. The details of standard levies for this lot show here. You can click on the cross to remove a line item. Note: this does not delete the levy, it just removes the detail from the information certificate
- 7. Generate. This opens the info certificate template for editing

Selected Lot Info Lot: 2 Building: The Der	went State: TAS			
Schedule: Certificate Date: Requested By: Felix Arden Requesting Party: Solicitor Requesting Party Addr1: Level 1/20 Alison Road Requesting Party Addr2: Requesting Party Addr3: LAUNCESTON TAS 72 Requesting Party Addr4:	Consolidated 11/09/2019 Known Liabili None Legal Action None Other Matters None	¢	Include Register Assets Register Authorisations A Common Authori Compliance Regist Contracts Regist Exclusive Use All Funding Proposa Lot Authorisation Unregistered By-	Reports: 5 ffecting Lots sations ster er locations lls Laws
Levies				
Levy Period	Due Date	Admin	Maintenance	
(1/10/2017 - 31/12/2017)	1/10/2017	\$0.00	\$0.00 6	×
(1/1/2018 - 31/3/2018)	1/1/2018	\$0.00	\$0.00	×
(1/4/2018 - 30/6/2018)	1/4/2018	\$0.00	\$0.00	×
			7	

#### EDITING THE DOCUMENT

- 1. Peruse the document and edit carefully where needed
- 2. Use the editing functions to edit the document if required. For full details about editing documents, see the manual "Templates".
- 3. Click here to save a draft copy of the certificate.
- 4. Click here to save the final document. This generates a document in the lot owner card document tab.

 $^{2}$  You can save a draft of the document and return to this at a later stage.



#### A task is created in the job centre on the right of your screen



The completed info certificate document is saved in the documents tab of each lot owner card certificates were produced for.