# PropertylQ

## Information Certificates – Queensland

### TABLE OF CONTENTS

Intr	roduction	0
	Information certificate template	0
	Generating an information certificate	1
	Editing the document	4

### INTRODUCTION

An information certificate is a legal document that discloses specified information about a lot. Usually is required to provide information about a lot when it is being sold.

As these documents have different titles, depending on what State or Territory they are in, PropertyIQ uses the name information certificates across all States.

In Queensland, there are two information certificates

Section 205 Certificate

Section 206 Certificate

You can generate information certificates from a lot owner's card.

#### INFORMATION CERTIFICATE TEMPLATE

Before generating information certificates, you should ensure the standard merge template is configured for your company. For full details about templates, see the manual "Templates"

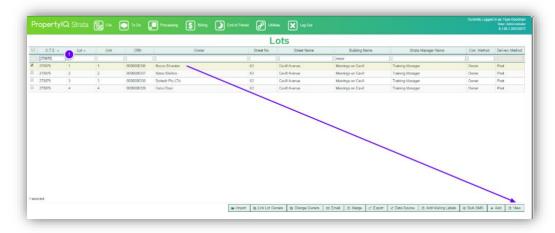
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QLD Section 206 Certificate			QLD Section 206 C	ertificate		QLD			<b>v</b>	

#### GENERATING AN INFORMATION CERTIFICATE

You can generate an information certificate from the lot owner card.

Go to and select lots/owners.

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- 1. Enter some key letters to find the lot you are looking for
- 2. Highlight the lot owner. View (or double click on the lot owner) to open the lot card

ot/Owner															
Plan*	2709 Moorings on C	avill 63 Cavill /	Avenue	0,0	Owner Info Owner Name		ty LTd						ੇ Cha	ange Owne	er
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Select Info Certificate to start the info certificate generation.

- 1. If the building has more than one contribution schedule, you can choose to either print for a single schedule or consolidated schedules
- 2. Today's date is the default, but you can use the calendar to update or overtype with a different date
- 3. Select whether this is a Section 205 or a Section 206 certificate
- 4. Enter the details of the invoice receiver
- 5. Enter the invoice amount
- 6. Enter any GST included in the invoice amount
- 7. Enter the invoice paid and reference details
- 8. Select which register reports you want to print. Selected register reports will be generated as a PDF and attached to the information certificate.
- 9. The details of standard levies for this lot show here. You can click on the cross to remove a line item. Note: this does not delete the levy, it just removes the detail from the information certificate
- 10. The details of insurance levies for this lot show here. You can click on the cross to remove a line item. Note: this does not delete the levy, it just removes the detail from the information certificate
- 11. Generate. This opens the info certificate template for editing

elected Lot Info				
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	co Conveyancing ne 1 Suite 3/30 Alise ne 2	Section 206	Assets Register Authorisations A Common Authori Compliance Regi Contracts Regist Exclusive Use All Funding Proposa	ffecting Lots sations ster er locations lls
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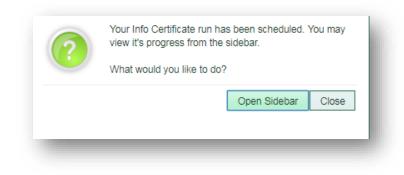
#### EDITING THE DOCUMENT

- 1. Peruse the document and edit carefully where needed
- 2. Use the editing functions to edit the document if required. For full details about editing documents, see the manual "Templates".
- 3. Click here to save a draft copy of the certificate.
- 4. Click here to save the final document. This generates a document in the lot owner card document tab.

You can save a draft of the document and return to this at a later stage.

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#### A task is created in the job centre on the right of your screen



The completed info certificate document is saved in the documents tab of each lot owner card certificates were produced for.