

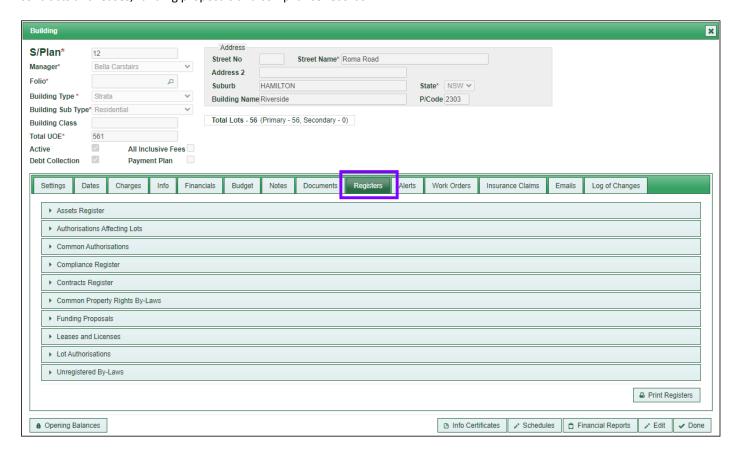
Building card – Registers tab

TABLE OF CONTENTS

Introduction	1
Assets register	
Authorisations affecting lots	4
Common authorisations	6
Compliance register	8
Contracts register	10
Exclusive use allocations – all States except NSW (Common property rights by-laws - NSW)	12
Funding proposals	
Leases and licenses	
Lot authorisations	
Unregistered by-laws	
Print & export registers	22
Attach registers to information certificates	23

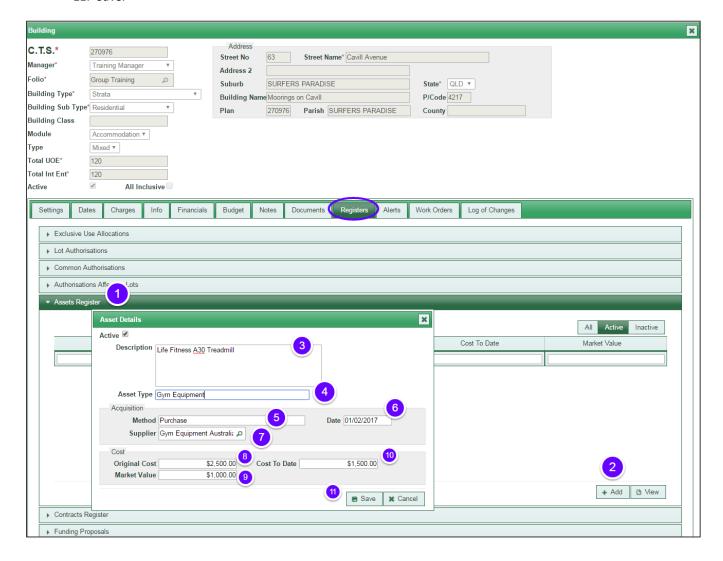
INTRODUCTION

The registers tab allows you to record and print any building authorisations, assets owned by the building, details of any contracts and leases, funding proposals and compliance records.



ASSETS REGISTER

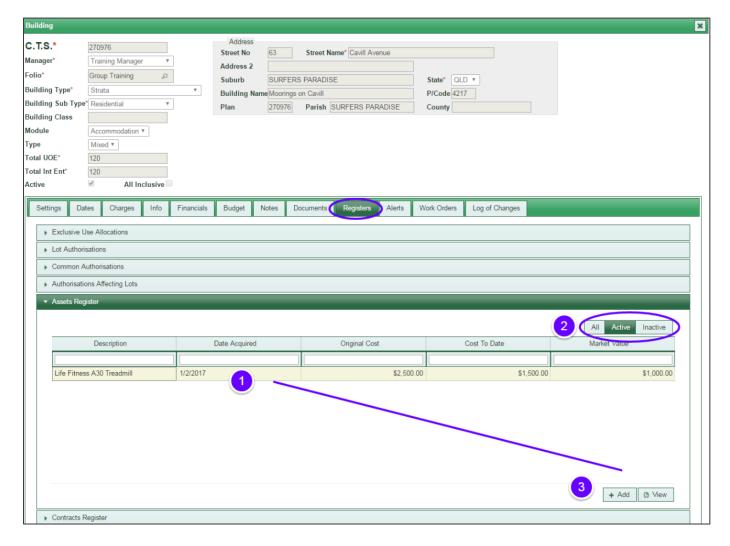
- 1. From the registers tab, click on the accordion called Assets Register.
- 2. +Add to add record a new asset.
- 3. Enter the description of the asset.
- 4. Enter the details of the asset type.
- 5. Enter the method of acquisition.
- 6. Enter the date of acquisition.
- 7. Use the search icon to find and select the supplier the item was purchased from.
- 8. Enter the original cost.
- 9. Enter the current market value.
- 10. Enter the cost to date.
- 11. Save.



2

The assets you recorded can be viewed from the Registers tab by opening Assets Registers.

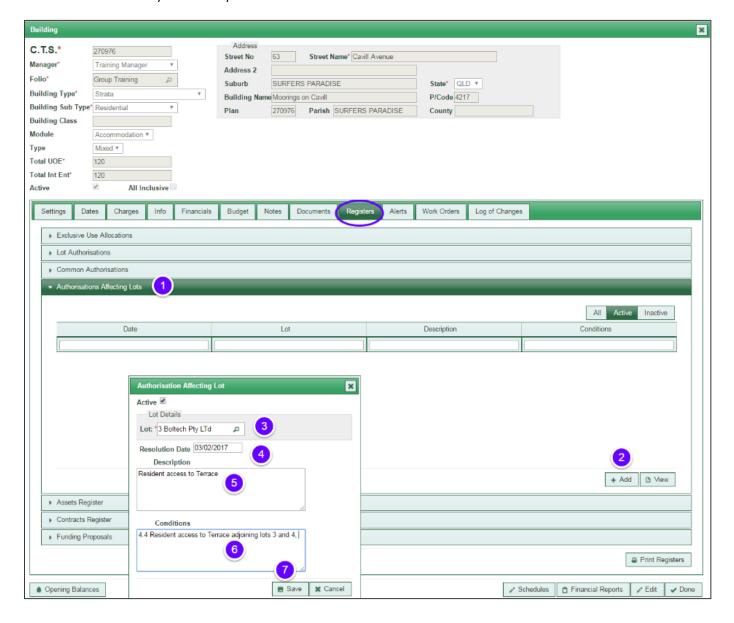
- 1. Highlight the asset you want and click View (or double click on the asset you want to view).
- 2. You can toggle your view between All, Active and Inactive assets.
- 3. +Add to continue adding more assets. You can add as many as you want.



AUTHORISATIONS AFFECTING LOTS

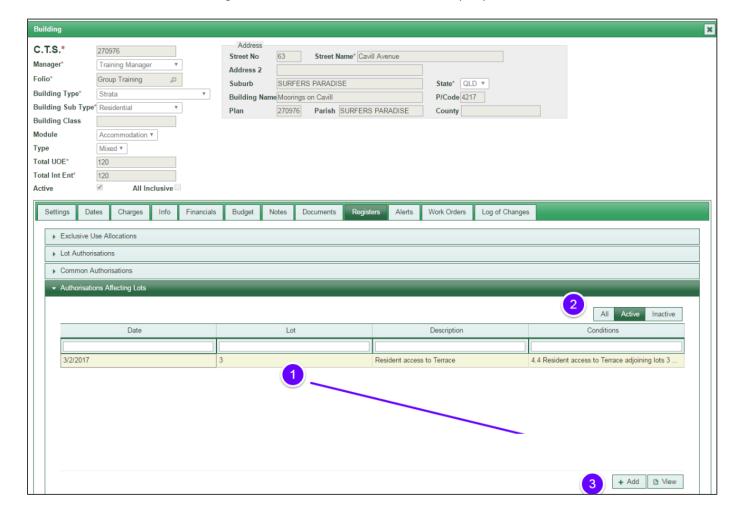
Here you can record any authorisations that affect lots.

- 1. From the registers tab, click on the accordion called *Authorisations Affecting Lots*.
- 2. +Add to add a new authorisation.
- 3. Use the search icon to find the lot that is affected.
- 4. Enter the date of the authorisation.
- 5. Enter a brief description.
- 6. Enter the full details of any conditions. There is a limit of 800 characters.
- 7. Save when you are ready.



The authorisations you recorded can be viewed from the registers tab by selecting Authorisations Affecting Lots

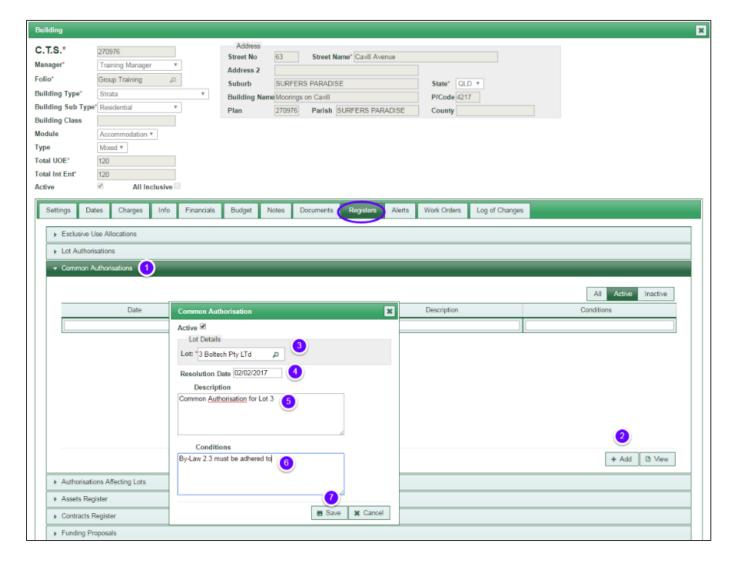
- 1. Highlight the authorisation you want and click View (or double click on the authorisation you want to view).
- 2. You can toggle your view between All, Active and Inactive authorisations.
- 3. +Add to continue adding more authorisations. You can add as many as you want.



COMMON AUTHORISATIONS

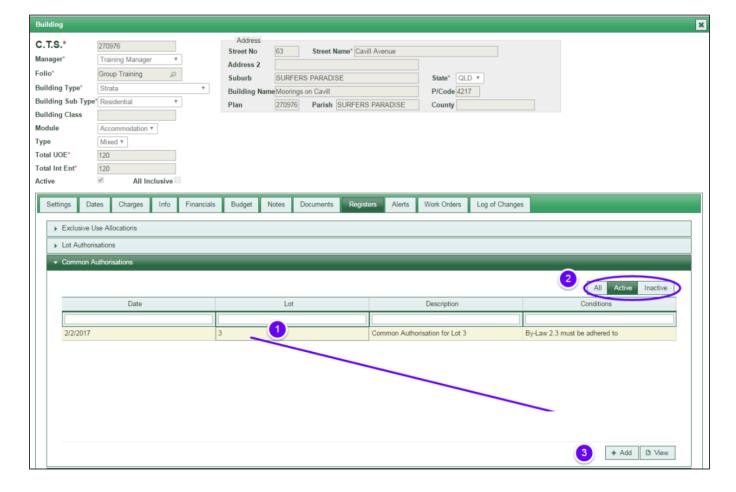
Here you can record any common authorisations.

- 1. From the Registers tab, click on the accordion called Common Authorisations.
- 2. +Add to add a new common authorisation.
- 3. Use the search icon to find the lot that has the authorisation.
- 4. Enter the date of the authorisation.
- 5. Enter a brief description.
- 6. Enter the full details of any conditions. There is a limit of 800 characters.
- 7. Save.



The common authorisations you recorded can be viewed from the registers tab by clicking on *Common Authorisations*.

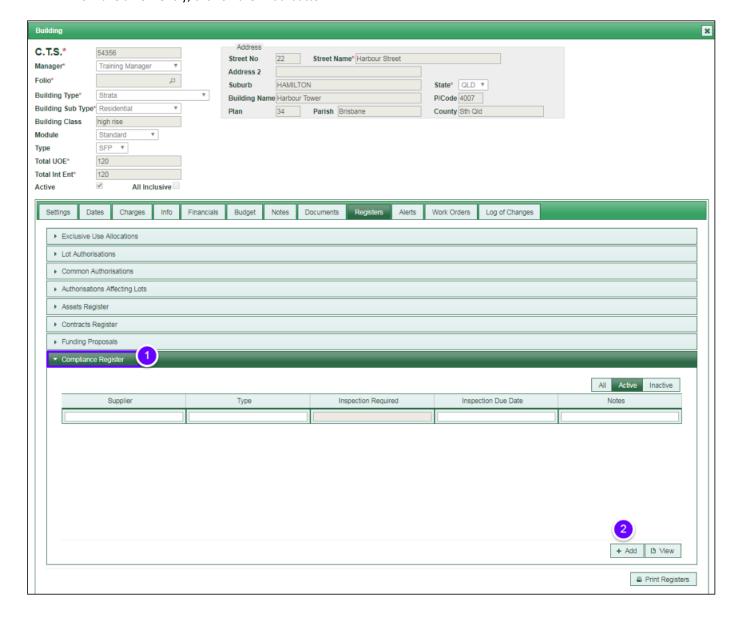
- 1. Highlight the authorisation you want to view and click View (or double click on the authorisation).
- 2. You can toggle your view between All, Active and Inactive authorisations.
- 3. +Add to continue adding more authorisations. You can add as many as you want.



COMPLIANCE REGISTER

The Compliance Register allows you to record compliance items such as fire safety inspections and pool compliance inspections.

- 1. To get started go to the Registers tab and open the Compliance Register accordion.
- 2. To make a new entry, click on the +Add button.



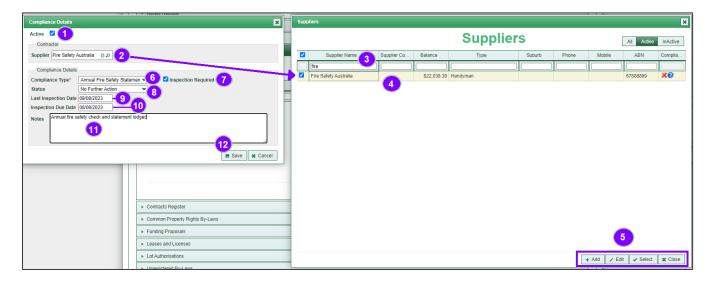
- The item will be active by default, but you can untick later if you want to.
- Use the search icon to search for a supplier to attach. 2.
- 3. Enter some key letters in any of the empty boxes on the top line to refine your search.
- 4. Click on a supplier to highlight them and then double click to select them.
- 5. You can also add or edit suppliers from here.
- 6. Select a Compliance Type from the dropdown (mandatory field).

NOTE: The options are preset by the default list of Compliance Types that you can manage from Utilities>Settings>Compliance tab. If you need to create, edit or delete any types from this list, go to the Utilities>Settings>Compliance tab>Building Compliance Types list.

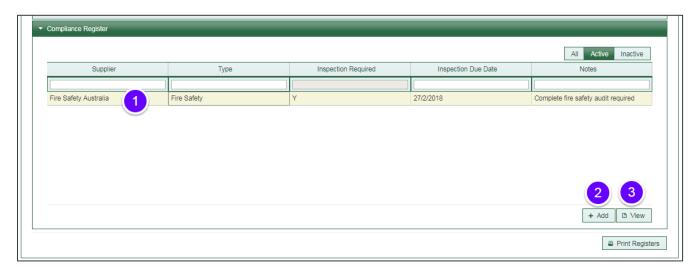
- 7. Tick here if an inspection is required.
- 8. Select a Status from the dropdown.

NOTE: The options are preset by the default list of Compliance Statuses that you can manage from Utilities>Settings>Compliance tab. If you need to create, edit or delete any types from this list, go to the Utilities>Settings>Compliance tab>Building Compliance Statuses list.

- 9. If an inspection is required, click here to open the calendar and select the date of the last inspection.
- 10. If an inspection is required, click here to open the calendar and select the date the next inspection is due.
- 11. You can enter notes and a brief description here.
- 12. Click Save.



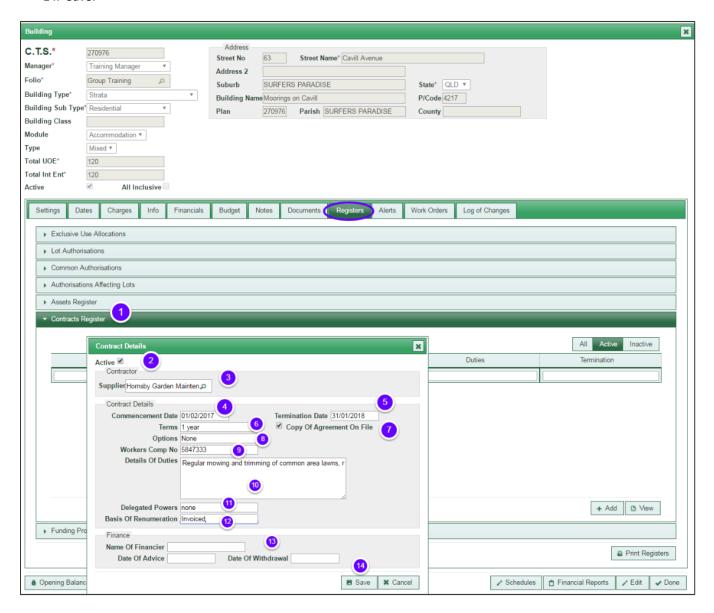
- 1. You can view and edit an item you have already recorded by clicking on it to highlight it (or double click on it to view)
- To add more items click on the +Add button.
- View button to open and view an item you have highlighted on the screen.



CONTRACTS REGISTER

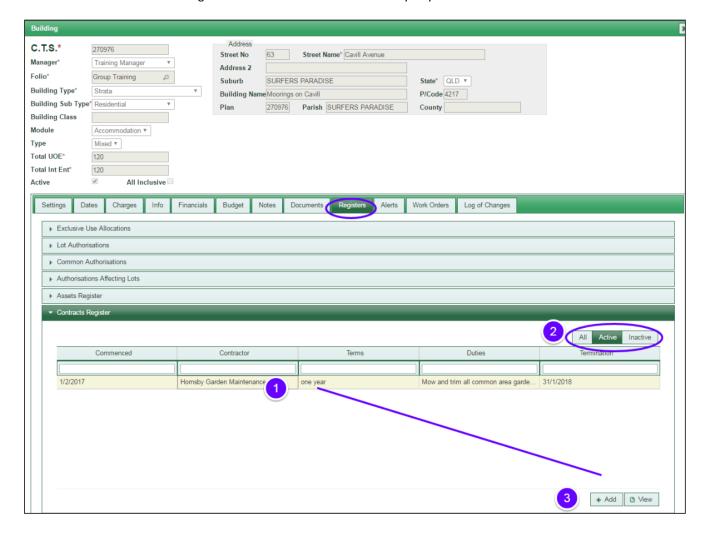
Here you can record any contracts that the building has with suppliers.

- 1. From the registers tab, click on the accordion called Contracts Register.
- 2. The active box will be ticked by default (you can inactivate later if needed).
- 3. Use the search icon to find the supplier.
- 4. Enter the contract commencement date.
- 5. Enter the contract termination date.
- 6. Enter the terms of the contract.
- 7. Tick here if you have a copy of the agreement on file.
- 8. Enter details of any options.
- 9. Enter the workers compensation number if applicable.
- 10. Enter details of the duties/scope of the contract.
- 11. If there are designated powers, eg. for a building manager, type the details here.
- 12. Enter the basis of remuneration here.
- 13. If this is a finance contract, you can enter the details here.
- 14. Save.



You can view the contracts you have recorded from the registers tab by opening Contracts Register

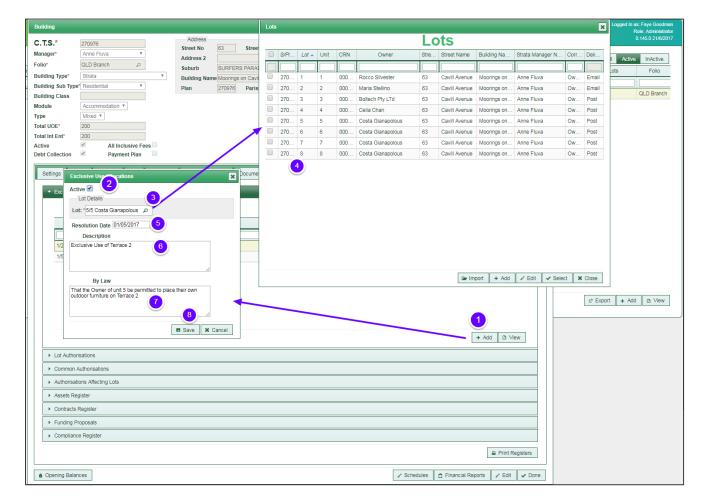
- Highlight the contract you want and click View (or double click on the contract you want to view).
- You can toggle your view between All, Active and Inactive contracts. 2.
- 3. +Add to continue adding more contracts. You can add as many as you want.



EXCLUSIVE USE ALLOCATIONS - ALL STATES EXCEPT NSW (COMMON PROPERTY RIGHTS BY-LAWS - NSW)

This accordion is where you can record resolutions for exclusive use/common property rights granted to a Lot.

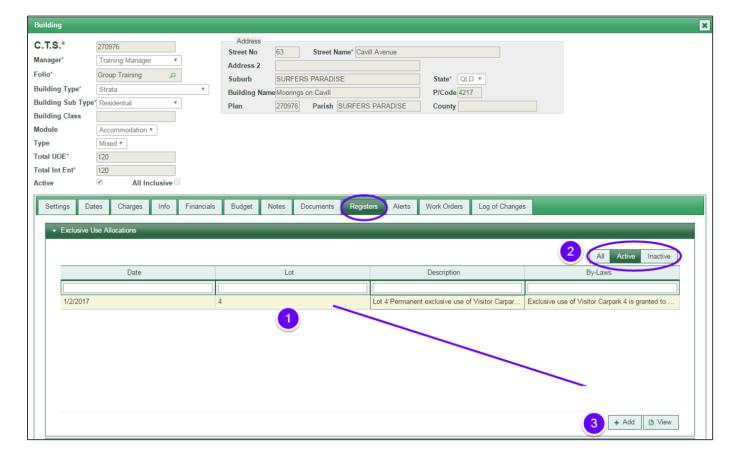
- 1. +Add button to add a new.
- 2. The item will be active by default, but you can untick later to make it inactive.
- 3. Use the search icon to find the lot the resolution applies to.
- 4. Select the lot owner.
- 5. Enter the date the item was resolved.
- 6. Enter a brief description.
- 7. Enter the detailed wording. There is a limit of 800 characters.
- 8. Save.



12

The recorded items can be viewed from the registers tab by opening *Exclusive Use Registers*.

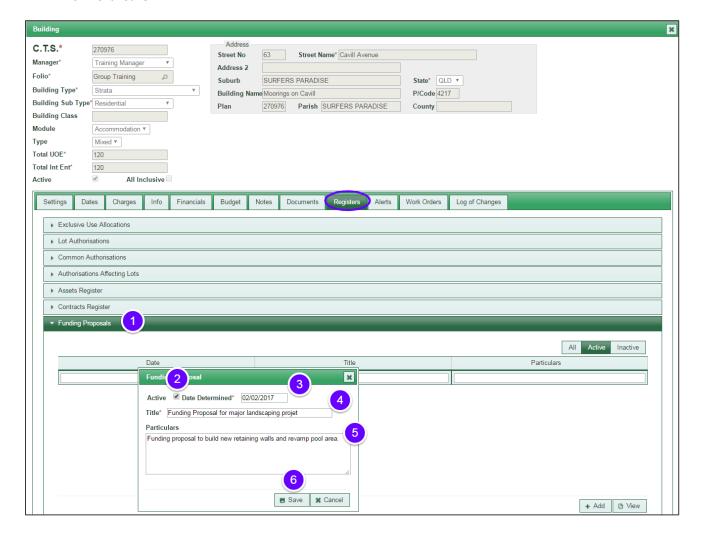
- 1. Highlight the item you want and click View (or double click on the item you want to view).
- 2. You can toggle your view between All, Active and Inactive items.
- 3. +Add to continue adding more items. You can add as many as you want.



FUNDING PROPOSALS

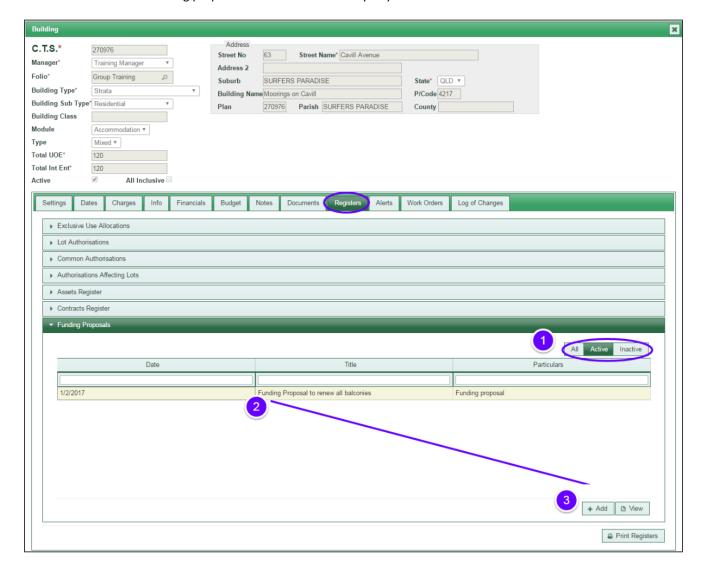
Here you can record any building funding proposals. To get started go to the registers tab and open Funding Proposals.

- 1. From the Registers tab, click on the accordion called Funding Proposals.
- 2. The Active box will be ticked by default (you can inactivate later if needed).
- 3. Enter the date of the funding proposal.
- 4. Enter the title of the proposal.
- 5. Enter the particulars.
- 6. Click Save.



You can view the funding proposals you have you have recorded from the Registers tab by opening Funding Proposals.

- You can toggle your view between All, Active or Inactive proposals.
- Highlight the funding proposal you want to view and click View (or double click on the proposal you want to view).
- +Add to add more funding proposals. You can add as many as you want.



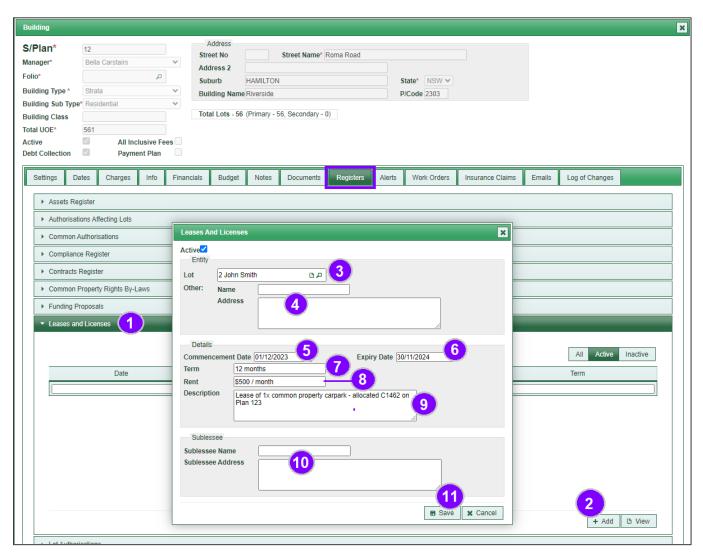
LEASES AND LICENSES

- 1. From the Registers tab, click on the accordion called Leases and Licenses.
- 2. Click +Add to add a new lease or license.
- 3. If the lease or license has been granted to a Lot, you can click on the search icon to search for the lot.
- 4. If the lease or license has been granted to a third party or entity, you can enter the Name and Address here. There is a limit of 100 characters for the Name field and 800 characters for the Address field.
- 5. Enter the commencement date.
- 6. Enter the expiry date.
- 7. Enter the term.
- 8. Enter the rent amount.
- 9. Enter a short description of the lease or license. There is a limit of 800 characters.
- 10. *Sublessee for leases*: If you've been notified of the sublessee and want to record it, you can enter the Name and Address of the sublessee here.

There is a limit of 100 characters for the Name field and 800 characters for the Address field.

11. Save.

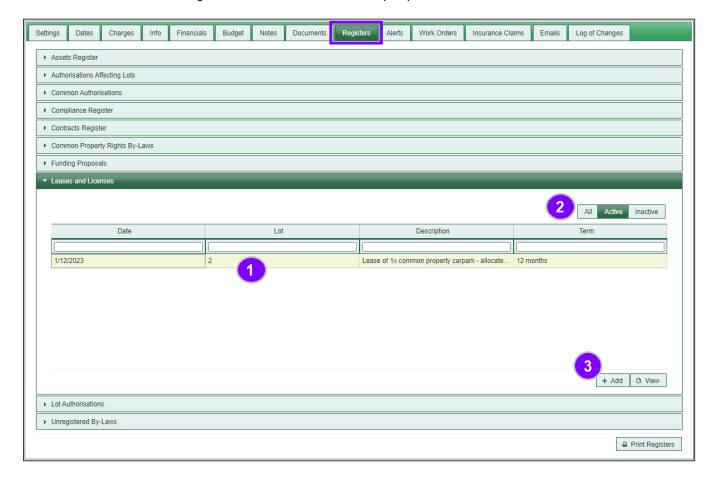
NOTE: At least **one** of these fields must be entered before you can save.



16

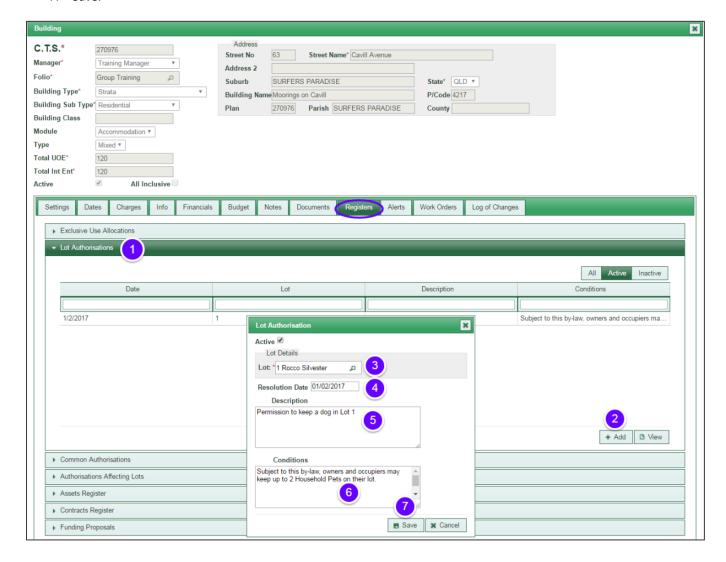
The leases and licenses you recorded can be viewed from the registers tab by clicking Leases and Licenses.

- 1. Highlight the item you want and click *View* (or double click to view).
- 2. You can toggle your view between All, Active and Inactive items.
- 3. +Add to continue adding more items. You can add as many as you want.



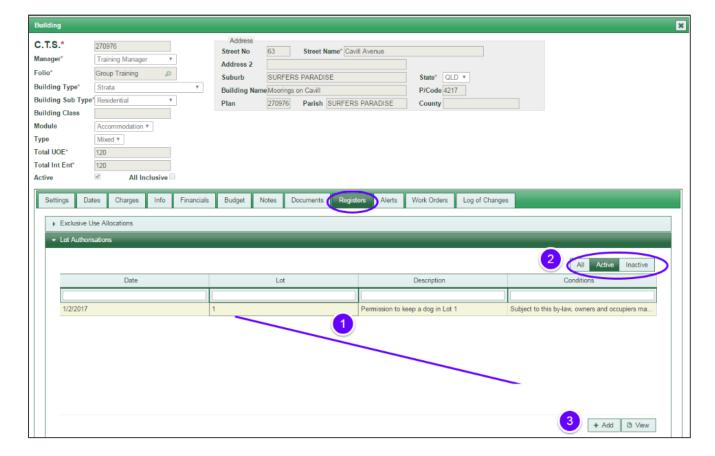
LOT AUTHORISATIONS

- 1. From the Registers tab, click on the accordion called Lot Authorisations.
- 2. Click +Add to add a new authorisation.
- 3. Click on the search icon to search for the lot owner that has the authorisation.
- 4. Enter the date of the authorisation.
- 5. Enter a brief description.
- 6. Enter the full details of any conditions. There is a limit of 800 characters.
- 7. Save.



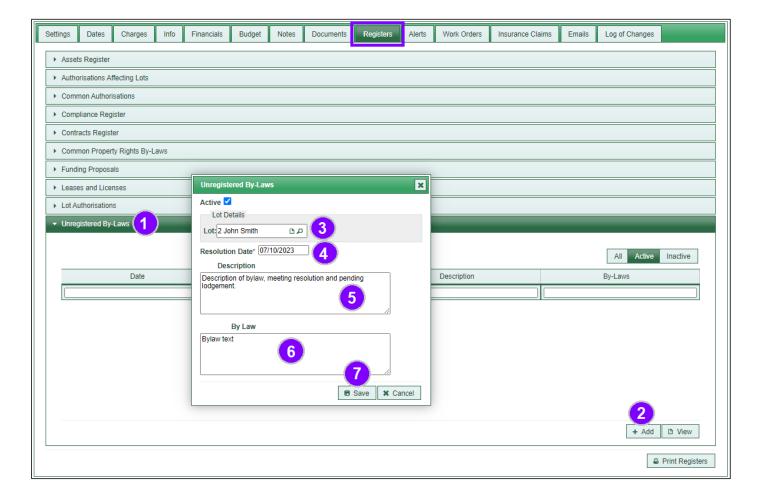
The lot authorisations you recorded can be viewed from the registers tab by clicking Lot Authorisations

- 4. Highlight the authorisation you want and click View (or double click on the authorisation you want to view).
- 5. You can toggle your view between All, Active and Inactive authorisations.
- 6. +Add to continue adding more authorisations. You can add as many as you want.



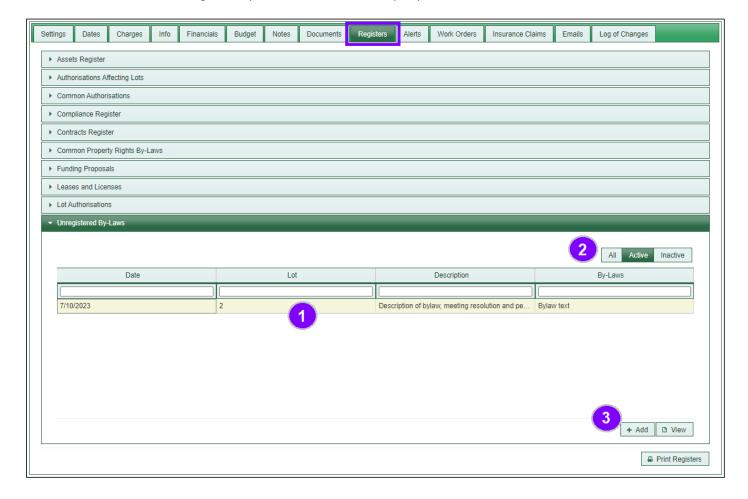
UNREGISTERED BY-LAWS

- 1. From the Registers tab, click on the accordion called Unregistered By-Laws.
- 2. Click +Add to add a new bylaw.
- 3. Click on the search icon to search for the lot owner that has the bylaw.
- 4. Enter the resolution date of when the bylaw was approved.
- 5. Enter a brief description.
- 6. Enter the full details of the bylaw.
- 7. Save.



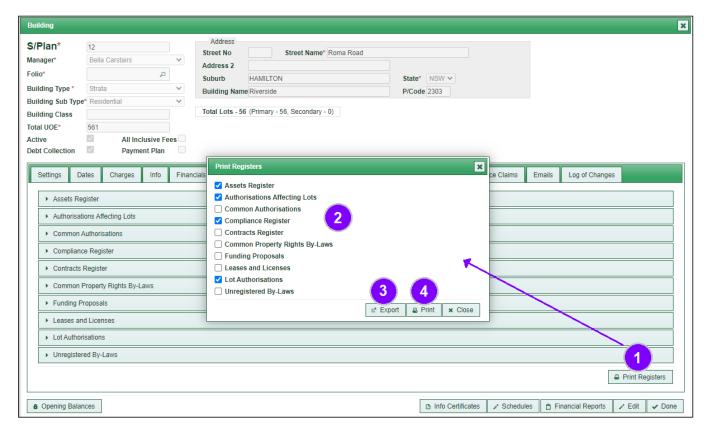
The unregistered by-laws you recorded can be viewed from the registers tab by clicking *Unregistered By-Laws*.

- 1. Highlight the bylaw you want and click View (or double click on the bylaw you want to view).
- You can toggle your view between All, Active and Inactive bylaws.
- +Add to continue adding more bylaws. You can add as many as you want.

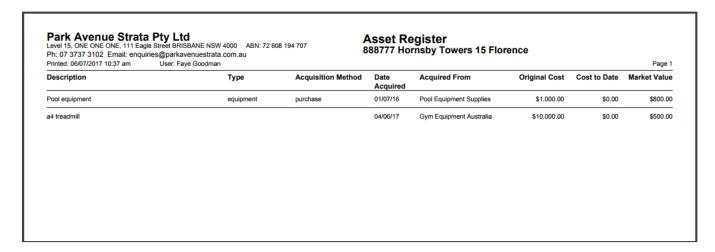


PRINT & EXPORT REGISTERS

- Select Print Registers.
- Select the register reports you want to print. 2.
- Select Export to generate an excel file in your downloads folder. 3.
- Select Print to generate a PDF document in a new tab. 4.



Printed reports: If you select more than one register, each one will be a separate document within the PDF file.



Exported reports: If you select more than one register, each one will be a separate sheet within the excel file.



You can include register reports as an attachment to an information certificate.

If you attach reports to a draft information certificate, PropertylQ will retain your selections when the final certificate is generated. For Queensland buildings, this is available for both the Section 205 and the Section 206 certificates.

The following reports may contain some information that is specific to a lot and some information that is not specific to any lot:

- Authorisations affecting lots
- Common authorisations
- Exclusive use allocations (all States except NSW)
- Common property rights by-laws (NSW)
- · Leases and licenses
- Lot authorisations
- Unregistered by-laws

For these reports, information related to the lot the information certificate is being produced for *will* show on the report as well as information that does not relate to any lot. Information related to another lot *will not* show on the report when it is attached to an information certificate.

For more information about information certificates, see the detailed manuals for information certificates in each state/territory.

